

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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Chicago Venture Partners, L.P., :

Plaintiff, :

- against - :

Brilliant Technologies Corp., :

Defendant(s). :

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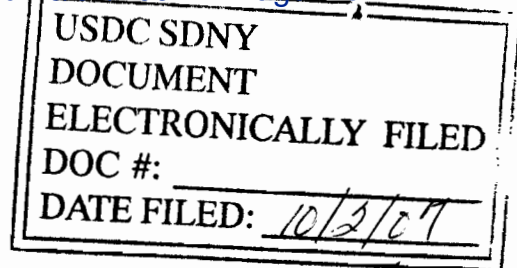
SHIRA A. SCHEINDLIN, U.S.D.J.:

WHEREAS, the Court issued an Order for a Conference in accordance with Fed. R. Civ. P. 16(b) on *October 1, 2007* (the "Order"); and

WHEREAS, the Order requires that the parties jointly prepare and sign a proposed scheduling order containing certain information;

NOW, THEREFORE, the parties hereby submit the following information as required by the Order:

- (1) the date of the conference and the appearances for the parties;
October 1, 2007
- (2) a concise statement of the issues as they then appear;
Edward Searvalore for Plaintiff; Lawrence J. Reing for Defendant.
Action on a debt instrument -
- (3) a schedule including:
 - (a) the names of persons to be deposed and a schedule of planned depositions;
Depositions will be conducted between January 21, 2008 and March 31, 2008, of persons to be determined.
 - (b) a schedule for the production of documents;
January 11, 2008
 - (c) dates by which (i) each expert's reports will be supplied to the adverse side and (ii) each expert's deposition will be completed;
To be determined.
 - (d) time when discovery is to be completed;
March 31, 2008



SCHEDULING ORDER

07 Civ. 6571(SAS)

Conference Date:

(e) the date by which plaintiff will supply its pre-trial order matters to defendant;

April 18, 2008

(f) the date by which the parties will submit a pre-trial order in a form conforming with the Court's instructions together with trial briefs and either (1) proposed findings of fact and conclusions of law for a non-jury trial, or (2) proposed voir dire questions and proposed jury instructions, for a jury trial; and

May 16, 2008

(g) a space for the date for a final pre-trial conference pursuant to Fed. R. Civ. P. 16(d), to be filled in by the Court at the conference.

April 8, 2008 at 4³⁰

(leave blank)

(4) a statement of any limitations to be placed on discovery, including any protective or confidentiality orders;

To be determined

(5) a statement of those discovery issues, if any, on which counsel, after a good faith effort, were unable to reach an agreement;

To be determined

(6) anticipated fields of expert testimony, if any;

To be determined

(7) anticipated length of trial and whether to court or jury;

3 - 5 days

(8) a statement that the Scheduling Order may be altered or amended only on a showing of good cause not foreseeable at the time of the conference of when justice so requires;

(9) names, addresses, phone numbers and signatures of counsel;

Edward Scarnato
Edward Scarnato

Deane Rieck Kaley & Mack
217 Broadway
New York, NY 10007
(212) 619-3730
For Plaintiff

Lawrence J. Reine

Lawrence J. Reine
Reed Smith LLP
595 Lexington Avenue
New York, NY 10022
(212) 549-0255
For Defendant

SO ORDERED:

[Signature]
SHIRA A. SCHEINDLIN
U.S.D.J.

10/1/07